

FORM - 1

Company Name & Code : SHRIRAM LIFE INSURANCE CO LTD & 128

Name of Fund : LIFE FUND

Statement as on : 31/03/2011

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Lakhs														
No	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	CENTRAL GOVT. BONDS	CGSB	9,046.47	147.87	6.63%	5.69%	8,443.71	548.48	6.50%	5.58%	7,781.02	485.19	6.24%	5.35%
2	DEPOSIT UNDER SECTION 7 OF INSURANCE ACT 1938	CDSS	907.50	16.77	7.49%	6.43%	860.76	63.37	7.36%	6.32%	756.50	55.51	7.34%	6.30%
3	SGOA-OTHER APPROVED SECURITIES (EXCLUDING INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS)	SGOA	2,544.85	54.40	8.67%	7.44%	2,476.65	212.20	8.57%	7.35%	1,723.42	159.06	9.23%	7.92%
4	BONDS / DEBENTURES ISSUED BY NHB	HTDN	4,182.27	90.00	8.73%	7.49%	1,667.60	146.97	8.81%	7.56%	677.95	60.16	8.87%	7.62%
5	INFRASTRUTURE / SOCIAL SECTOR - PSU - DEBENTURES / BONDS	IPTD	2,222.68	43.93	8.02%	6.88%	2,819.48	168.90	5.99%	5.14%	4,561.43	353.32	7.75%	6.65%
6	PSU - (APPROVED INVESTMENT) - EQUITY SHARES - QUOTED	EAEQ	61.13	0.00	0.00%	0.00%	39.42	16.62	34.20%	29.35%	67.10	74.68	111.29%	95.53%
7	CORPORATE SECURITIES (APPROVED INVESTMENT) - DEBENTURES	ECOS	1369.18	30.14	8.93%	7.66%	1,130.96	98.72	8.73%	7.49%	1,040.59	92.74	8.91%	7.65%
8	DEPOSIT WITH BANKS	ECDB	2074.87	32.55	6.36%	5.46%	1,371.92	112.71	8.22%	7.05%	1,122.53	98.00	8.73%	7.49%
9	DEPOSITS - CDS WITH SCHEDULED BANKS	ECMR	913.12	21.36	9.49%	8.14%	867.53	22.56	9.49%	8.15%	0.00	0.00	0.00%	0.00%
10	CORPORATE SECURITIES (APPROVED INVESTMENT) - EQUITY SHARES (ORDINARY) - QUOTED	EACE	265.09	5.53	8.46%	7.27%	272.76	57.74	21.17%	18.17%	246.16	129.05	52.42%	45.00%
11	APPLICATION MONEY	ECAM	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	73.86	0.02	0.66%	0.57%
12	CORPORATE SECURITIES - DEBENTURES / BONDS/ CPS /LOAN - (PROMOTER GROUP)	EDPG	1,056.03	34.15	13.11%	11.26%	1,052.15	138.61	13.17%	11.31%	982.89	66.17	13.50%	11.59%
13	DEPOSITS - CDS WITH SCHEDULED BANKS	EDCD	456.99	0.60	9.62%	8.26%	456.71	1.32	9.62%	8.26%	0.00	0.00	0.00%	0.00%

14	MUTUAL FUNDS - GILT / G SEC / LIQUID SCHEMES	EGMF	19.37	4.99	104.40%	89.62%	94.05	7.94	8.44%	7.25%	147.62	4.26	2.88%	2.48%
15	CORPORATE SECURITIES	EPBT	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	1,200.00	-34.92	-55.89%	-47.98%
16	CORPORATE SECURITIES (APPROVED INVESTMENT) - PREFERENCE SHARES	EPNQ	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	3.33	0.09	7.51%	6.44%
17	CORPORATE SECURITIES - DEBENTURES / BONDS/ CPS /LOAN - (PROMOTER GROUP)	ODPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	909.05	60.93	13.37%	11.48%
18	EQUITY SHARES- (OTHER INVESTMENTS) (INCL. PSU & UNLISTED)	OESH	146.85	2.36	6.51%	5.58%	136.68	-6.36	-4.65%	-3.99%	189.52	37.62	19.85%	17.04%
19	CORPORATE SECURITIES (OTHER INVESTMENTS) - DEBENTURES	OLDB	0.00	0.00	0.00%	0.00%	353.49	23.19	9.89%	8.49%	354.56	35.13	9.91%	8.5%
<b>TOTAL</b>			<b>25,266.39</b>	<b>484.64</b>	<b>7.78 %</b>	<b>6.68 %</b>	<b>22,043.89</b>	<b>1,612.96</b>	<b>7.32 %</b>	<b>6.28 %</b>	<b>21,837.53</b>	<b>1,677.00</b>	<b>7.68 %</b>	<b>6.59%</b>

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

- Note:**Category of Investment (COI) shall be as per Guidelines
- 1.To be calculated based on Monthly or lesser frequency Weighted Average of Investments
  - 2.Yield netted for Tax
  - 3.Form-1 shall be prepared in respect of each fund.

Signature \_\_\_\_\_

B R HARIHARAN  
CHIEF INVESTMENT OFFICER

**FORM - 1****Company Name & Code : SHRIRAM LIFE INSURANCE CO LTD & 128****Name of Fund : PENSION FUND****Statement as on : 31/03/2011****Statement of Investment and Income on Investment****Periodicity of Submission: Quarterly****Lakhs**

No	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	CENTRAL GOVT. BONDS	CGSB	1,598.20	31.75	8.06%	6.91%	854.46	67.17	7.86%	6.75%	157.02	3.43	7.67%	6.59%
2	TREASURY BILLS	CTRB	467.72	3.67	7.35%	6.31%	467.72	3.67	7.35%	6.31%	0.00	0.00	0.00%	0.00%
3	SGOA-OTHER APPROVED SECURITIES (EXCLUDING INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS)	SGOA	1,108.50	23.07	8.44%	7.24%	1,032.58	86.06	8.33%	7.15%	425.29	9.97	8.23%	7.06%
4	BONDS / DEBENTURES ISSUED BY NHB	HTDN	898.64	19.31	8.71%	7.48%	615.50	37.77	8.55%	7.34%	0.00	0.00	0.00%	0.00%
5	INFRASTRUTURE / SOCIAL SECTOR - PSU - DEBENTURES / BONDS	IPTD	1,959.85	41.94	8.68%	7.45%	1,867.41	162.73	8.71%	7.48%	859.58	20.34	8.30%	7.13%
6	DEPOSIT WITH BANKS	ECDB	293.45	6.59	9.11%	7.82%	277.92	23.40	8.42%	7.23%	134.86	0.21	8.00%	6.87%
7	DEPOSITS - CDS WITH SCHEDULED BANKS	ECMR	1,149.55	13.11	9.91%	8.50%	1,149.55	13.11	9.91%	8.50%	0.00	0.00	0.00%	0.00%
8	APPLICATION MONEY	ECAM	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	306.00	0.00	0.00%	0.00%
9	CORPORATE SECURITIES - DEBENTURES / BONDS/ CPS /LOAN - (PROMOTER GROUP)	EDPG	58.88	1.51	10.39%	8.92%	58.66	6.07	10.36%	8.89%	58.28	1.66	10.85%	9.32%
10	DEPOSITS - CDS WITH SCHEDULED BANKS	EDCD	455.25	1.49	8.56%	7.35%	455.25	1.49	8.56%	7.35%	0.00	0.00	0.00%	0.00%
11	PERPETUAL DEBT INSTRUMENTS OF TIER I AND II CAPITAL ISSUED BY PSU BANKS	EUPD	149.84	3.35	9.07%	7.79%	149.83	13.59	9.07%	7.79%	149.82	1.38	8.83%	7.58%
12	MUTUAL FUNDS - GILT / G SEC / LIQUID SCHEMES	EGMF	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	343.49	0.33	5.92%	5.08%

---

***TOTAL***

8,139.87	145.79	7.26 %	6.23 %	6,928.88	415.06	5.99 %	5.14 %	2,434.34	37.33	1.53 %	1.32 %
----------	--------	--------	--------	----------	--------	--------	--------	----------	-------	--------	--------

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

**Date :**

**Note:** Category of Investment (COI) shall be as per Guidelines

- 1.To be calculated based on Monthly or lesser frequency Weighted Average of Investments
- 2.Yield netted for Tax
- 3.Form-1 shall be prepared in respect of each fund.

Signature \_\_\_\_\_

B R HARIHARAN

CHIEF INVESTMENT OFFICER

**FORM - 1****Company Name & Code : SHRIRAM LIFE INSURANCE CO LTD & 128****Name of Fund : UNIT LINKED****Statement as on : 31/03/2011****Statement of Investment and Income on Investment****Periodicity of Submission: Quarterly****Lakhs**

No	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	CENTRAL GOVT. BONDS	CGSB	7,328.31	96.46	5.34%	4.58%	5,991.15	441.44	7.37%	6.32%	1,761.70	74.47	4.23%	3.63%
2	SGOA-OTHER APPROVED SECURITIES (EXCLUDING INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS)	SGOA	1,157.83	23.89	8.37%	7.18%	1,152.13	89.18	7.74%	6.64%	682.89	9.61	6.04%	5.19%
3	BONDS / DEBENTURES ISSUED BY NHB	HTDN	7,672.29	80.45	4.25%	3.65%	5,934.60	352.14	5.93%	5.09%	3,135.89	331.70	10.58%	9.08%
4	INFRASTRUTURE / SOCIAL SECTOR - PSU - DEBENTURES / BONDS	IPTD	15,478.36	166.10	4.35%	3.74%	15,587.86	1,024.99	6.58%	5.64%	8,421.00	709.51	8.43%	7.23%
5	PSU - (APPROVED INVESTMENT) - EQUITY SHARES - QUOTED	EAEQ	13,131.77	-716.07	-22.11%	-18.98%	12,224.87	1,273.92	10.42%	8.94%	9,120.75	4,157.36	45.58%	39.13%
6	CORPORATE SECURITIES (APPROVED INVESTMENT) - DEBENTURES	ECOS	4,236.39	93.58	8.96%	7.69%	4,115.34	277.50	6.74%	5.79%	7,148.44	663.96	9.29%	7.97%
7	DEPOSIT WITH BANKS	ECDB	3,041.14	62.33	8.31%	7.13%	2,296.17	197.11	8.58%	7.37%	1,658.83	153.98	9.28%	7.97%
8	CORPORATE SECURITIES (APPROVED INVESTMENT) - EQUITY SHARES (ORDINARY) - QUOTED	EACE	39,917.71	-4,059.35	-20.62%	-17.70%	36,762.84	9,022.94	12.27%	10.53%	22,358.94	20,471.64	45.78%	39.30%
9	OESH-OTHER THAN APPROVED INVESTMENTS - EQUITY SHARES (INCL. PSU & UNLISTED)	ECAM	136.56	19.01	56.44%	48.45%	143.45	54.83	78.38%	67.28%	0.00	0.00	0.00%	0.00%
10	EQUITY SHARES (INCL. EQUITY RELATED INSTRUMENTS) - PROMOTER GROUP	EEPG	0.00	0.00	0.00%	0.00%	230.52	57.65	74.22%	63.70%	195.35	194.36	99.49%	85.40%
11	CORPORATE SECURITIES - DEBENTURES / BONDS/ CPS /LOAN - (PROMOTER GROUP)	EDPG	3,150.01	44.51	5.73%	4.92%	3,046.33	242.28	7.95%	6.83%	1,340.25	117.19	22.80%	19.57%
12	PERPETUAL DEBT INSTRUMENTS OF TIER I AND II CAPITAL ISSUED BY PSU BANKS	EUPD	994.59	9.05	3.69%	3.17%	935.32	43.47	6.35%	5.45%	808.63	22.44	17.47%	14.99%

13	PERPETUAL DEBT INSTRUMENTS OF TIER I AND II CAPITAL ISSUED BY NON-PSU BANKS	EPPD	521.69	6.91	5.37%	4.61%	531.63	35.18	6.62%	5.68%	537.41	58.96	10.97%	9.42%
14	MUTUAL FUNDS - GILT / G SEC / LIQUID SCHEMES	EGMF	24.34	0.11	1.83%	1.57%	466.78	29.39	6.30%	5.40%	463.01	22.59	4.88%	4.19%
15	CORPORATE SECURITIES (APPROVED INVESTMENT) - PREFERENCE SHARES	EPNQ	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	22.06	25.88	310.35%	266.39%
16	EQUITY SHARES (INC EQ RELATED INST) (PROMOTER GROUP)	OEPG	767.63	-167.87	-88.69%	-76.13%	515.45	-584.91	-113.48%	-97.41%	105.35	47.39	44.98%	38.61%
17	EQUITY SHARES- OTHER INVESTMENTS (INCL. PSU & UNLISTED)	OESH	11,171.62	-180.51	-6.55%	-5.62%	9,632.47	993.24	10.31%	8.85%	7,917.17	3,173.12	40.08%	24.40%
18	CORPORATE SECURITIES (OTHER INVESTMENTS) - DEBENTURES	OLDB	0.00	0.00	0.00%	0.00%	816.97	20.29	3.75%	3.22%	819.28	102.88	12.56%	10.78%
<b>TOTAL</b>			<b>108,730.24</b>	<b>-4,521.40</b>	<b>-16.86%</b>	<b>-14.48%</b>	<b>100,383.85</b>	<b>13,570.63</b>	<b>13.52 %</b>	<b>11.60%</b>	<b>66,496.96</b>	<b>30,337.05</b>	<b>45.62 %</b>	<b>39.16 %</b>

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

- Note:**Category of Investment (COI) shall be as per Guidelines
- 1.To be calculated based on Monthly or lesser frequency Weighted Average of Investments
  - 2.Yield netted for Tax
  - 3.Form-1 shall be prepared in respect of each fund.

Signature \_\_\_\_\_

B R HARIHARAN

CHIEF INVESTMENT OFFICER